<ul> <li>b. What is Purchase consideration? What are the different methods of calculation of purchase considerations? Discuss. (06 Marks)</li> <li>c. What is MLP? Explain different methods of MLP. (08 Marks)</li> <li>b. Explain the various reasons for corporate restructuring. (06 Marks)</li> <li>b. Explain the various reasons for corporate restructuring. (06 Marks)</li> <li>c. Briefly explain the Internal and External change forces contributing to Mergers and (08 Marks)</li> <li>a. What is collusion?</li> <li>b. Explain the different types of Mergers. (02 Marks)</li> </ul>			
16/MBAFM401         ISOME The senseter MBA Degree Examination, June/July 2018         Mergers, Acquisitions and Corporate Restructuring         Time: 3 hrs.       Max. Marks:80         Note: 1. Answer an COUR full questions from Q.No.1 to 7.         2. Q.No. 8 is computatory.         1       a. What is Goodwill?       (22 Marks)         b. What is Durchase consideration? What are the different methods of calculation of purchase considerations? Discuss.       (06 Marks)         c. What is MIP? Explain different methods of MLP.       (20 Marks)         b. Explain the Various reasons for corporate restructuring.       (06 Marks)         c. Briefly explain the Internal and External change forces contributing to Mergers and acquisition.       (08 Marks)         d. What is collusion?       (02 Marks)         b. Explain the different types of Mergers.       (02 Marks)         c. Briefly explain the internal and External change forces contributing to Mergers and acquisitions.       (08 Marks)         c. Explain the various reasons for the failures of mergers.       (02 Marks)         b. Discuss various methods of financial restructuring.       (02 Marks)         b. Explain the various reasons for demerger?       (06 Marks)         c. Explain the various preventive anti-talcover defense measures undertakene by firm in case of hostift takeover.		CBCS SCHEME	
Mergers, Acquisitions are Corporate Restructuring.         Max. Marks: 80         Note: 1. Answer an COUR full questions from Q.No.1 to 7.         2. Q.No. 8 is computsory.         1       a. What is Goodwill?       (02 Marks)         b. What is Burchase, consideration? What are the different methods of calculation of purchase, considerations? Discuss.       (06 Marks)         c. What is MLP? Explain different methods of MLP.       (02 Marks)         b. Explain the various reasons for corporate restructuring.       (06 Marks)         c. Briefly explain the Internal and External change forces contributing to Mergers, and (08 Marks)       (04 Marks)         3       a. What is collusion?       (02 Marks)         b. Explain the different types of Mergers.       (06 Marks)         c. Briefly explain the essential elements for strategic planning processes in mergers and acquisitions.       (08 Marks)         c. Explain the term Divestiture.       (02 Marks)         b. Explain the role of Industry life cycle in merger.       (08 Marks)         c. Explain the role of Industry life cycle in merger?       (06 Marks)         c. Explain the role of Industry life cycle in merger?       (06 Marks)         c. Explain the role of Industry life cycle in merger?       (06 Marks)         c. Explain the role of Industry life cycle in merger?       (06 Marks)      <	USN		6MBAFM401
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Time: 3 hrs.       Max. Marks: 80         Note: 1. Answer and FOUR full questions from Q.No.1 to 7.         2. Q.No. 8 is computatory.       (02 Marks)         b. What is Purchase consideration? What are the different methods of calculation of purchase considerations? Discuss.       (06 Marks)         c. What is Goodwill?       (02 Marks)         b. What is MLP? Explain different methods of MLP.       (08 Marks)         c. What is Going concern value?       (02 Marks)         b. Explain the various reasons for corporate restructuring.       (06 Marks)         c. Briefly explain the Internal and External change forces contributing to Mergers, and Acquisition.       (08 Marks)         d. B. Define the different types of Mergers.       (06 Marks)         c. Briefly explain the essential elements for strategic planning processes in mergers and acquisitions.       (06 Marks)         b. Discuss various methods of financial restructuring.       (06 Marks)         c. Explain the various reasons for the failures of mergers.       (06 Marks)         b. Explain the various reasons for the failures of mergers.       (06 Marks)         b. Explain the various reasons for the failures of mergers.       (06 Marks)         b. Explain the various reasons for the failures of mergers.       (06 Marks)         c. Briefly explain the various reasons for defines measures undertaken by firm in case of hostile takcover.       (06 Marks)			
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2. Q.No. 8 is compulsory.         1 a. What is Outputsory.         2 a. What is Purchase consideration? Discuss. (66 Marks)         c. What is MLP? Explain different methods of MLP. (98 Marks)         c. What is MLP? Explain different methods of MLP. (92 Marks)         b. Explain the various reasons for corporate restructuring. (96 Marks)         c. Briefly explain the Internal and External change forces contributing to Mergers, and Acquisition. (98 Marks)         a. What is collusion?         b. Explain the different types of Mergers. (92 Marks)         c. Briefly explain the essential elements for strategic planning processes in mergers and acquisitions. (92 Marks)         b. Explain the different types of Mergers. (92 Marks)         c. Briefly explain the essential elements for strategic planning processes in mergers and acquisitions. (92 Marks)         b. Discuss various methods of financial restructuring. (92 Marks)         c. Explain the various reasons for the failures of mergers. (92 Marks)         b. Discuss various methods of financial restructuring. (92 Marks)         c. Explain the various preventive anti-takeover defense measures undertaken by firm in case of hostile takeover. (92 Marks)         b. What is Exchange offer?       (92 Marks)         c. What is demerger? What are the reasons for demerger? (96 Marks)         c. What is demerger? What are the reasons for demerger? (96 Marks)         c. What is demerger? What are the reasons for demerger? (92 Marks)	Tim		
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## 16MBAFM401

## Case Study (Compulsory):

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MUE

Ltd. on 31<sup>st</sup> December 2017. The following is the Balance sheet of Spares

Liabilities	B Rs.	Assets	Rs.
Capital:		Land & Building	1,00,000
20,000 Shares of Rs. 10, each	2,00,000	Plant & Machinery	1,50,000
Debentures	1,00,000	Work in progress	30,000
Sundry creditors	30,000	Stock	60,000
Reserve Fund	25,000	Furniture & Fittings	2,500
Dividend Equalization Fund	20,000	Sundry Debtors	25,000
Profit and Loss		Cash at Bank	12,500
Appropriation A/c.	5,100	Cash in hand	100
	3,80,100		3,80,100

The company is absorbed by Auto Ltd. on the above date. The consideration for the absorption is the discharge of the debentures at a premium of 5%, taking over the liability in respect of the sundry creditors and a payment of Rs.7 in cash and one share of Rs. 5 in Auto Ltd. at the market value of Rs. 8 per share in exchange for one share in Spares Ltd. The cost of liquidation of Rs. 5,000 is to be met by the purchasing company. 0

.tem, ABMANNE JUNIERUMAAS ABMANNE Pass journal entries in the books of both the companies assuming that the amalgamation is in (16 Marks)